

The offering at a glance

Issuer	The Sukuk Special Purpose Jordanian Company for Financing Governmental Projects (SPV).
Obligor	The Government of Jordan, represented by Ministry of Finance.
Size of issue	200 Million JOD
Face value	1,000 JOD
Structure	Amortizing “Investment Wakalah”
Offering	Banks, insurance companies, institutions, saving funds, investment funds, and pension funds.
Allotment method	Pro Rata
Use of proceeds	Financing the kingdom’s purchases of wheat and barley.
Tenor	Three years
Issue date	18/10/ 2022
Maturity date	18/10/2025
Grace period	One month
Periodic distribution	Semi-annually
Day-Count	Actual/365
profit rate (mark-up)	4.00% per annum
Tradability	Non-tradable
Governing law	Islamic Finance Sukuk Law No.30 for the year 2012
Sharia’ah compliance	This issue has been approved by the Central Sharia’ah Supervisory Commission.
Taxation	Applicable income tax law
Custody, registrar, and paying agent.	Central Bank of Jordan
Trustee	Safwa Islamic Bank